

**REGISTRATION
FORM**

PLEASE CHECK ONE OF THE FOLLOWING:

____ I WILL BE ATTENDING
ALONE.

____ I WILL BE ATTENDING
WITH OTHERS.

Total attending: _____

Name: _____

Company: _____

Address: _____

Telephone: _____

Email: _____

**NAMES & EMAIL ADDRESSES OF
ADDITIONAL REGISTRANTS:**

Name: _____

Email: _____

Name: _____

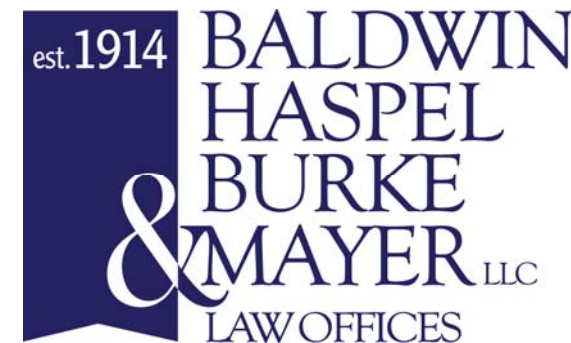
Email: _____

Name: _____

Email: _____

***Please return by May 11th, 2016
via email, fax or mail.**

BALDWIN HASPEL BURKE & MAYER, LLC
1100 POYDRAS STREET, 36th FLOOR
NEW ORLEANS, LA 70163



**33rd ANNUAL ESTATE
PLANNING SEMINAR
FOR
LIFE UNDERWRITERS**

Wed., May 18th, 2016

Holiday Inn
Magnolia Ballroom
2261 N. Causeway Blvd.
Metairie, LA 70001

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**For additional information contact
Katie Kelly at 504-585-7816 or
kkelly@hbmlaw.com.**

2016 AGENDA

1:00-1:30 P.M.

Registration and Opening Remarks

1:30 P.M.-2:15 P.M.

Federal & State Tax Updates

Speakers: Matthew Treuting &
Jenny Righeterink

2:15 P.M.-3:00 P.M.

Irrevocable Life Insurance Trusts - Fixing Broken Trusts

Speakers: Leon Rittenberg III &
Drew Sullivan

3:00 P.M.-3:30 P.M. Break

3:30 P.M.-5:00 P.M.

Estate Planning Case Study and Panel Discussion

Speakers: Matt Miller, John Rouchell,
Karl Zimmermann & Larry Mobley

5:00 P.M. Cocktail Reception

33RD ANNUAL ESTATE PLANNING SEMINAR FOR LIFE UNDERWRITERS

Our Tax and Estate Planning group has developed another program of interest to Life Underwriters. This year's program will include a review of federal and state tax law updates, per the Special Session, followed by a discussion on Irrevocable Life Insurance Trusts (ILITs). The program will conclude with a case study and panel discussion focusing on estate planning for closely-held businesses.

SEMINAR OVERVIEW:

- Eligible for **three (3)** hours of **CE** (pending approval by the LDI and CFP Board)
- **FREE** of charge
- Light snacks and beverages provided throughout the day
- Program outlines distributed
- Cocktail reception to follow

Please complete this registration form
and return it to our office by
May 11th, 2016.

RETURN YOUR REGISTRATION TO:

MAIL:

ATTN: KATIE KELLY
BALDWIN HASPEL BURKE & MAYER
1100 POYDRAS STREET, 36th FLOOR
NEW ORLEANS, LA 70163

FAX:

504-293-5650

REGISTRATION: 1:00-1:30 P.M.

PROGRAM: 1:30-5:00 P.M.

RECEPTION: 5:00 P.M.

WEDNESDAY, MAY 18th, 2016

**HOLIDAY INN
MAGNOLIA BALLROOM
2261 N. CAUSEWAY BLVD.
METAIRIE, LA 70001**

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BALDWIN HASPEL BURKE & MAYER, LLC
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NEW ORLEANS, LA 70163

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