

**REGISTRATION  
FORM**

PLEASE CHECK ONE OF THE FOLLOWING:

\_\_\_\_ I WILL BE ATTENDING  
ALONE.

\_\_\_\_ I WILL BE ATTENDING  
WITH OTHERS.

Total attending: \_\_\_\_\_

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

**NAMES & EMAIL ADDRESSES OF  
ADDITIONAL REGISTRANTS:**

Name: \_\_\_\_\_

Email: \_\_\_\_\_

Name: \_\_\_\_\_

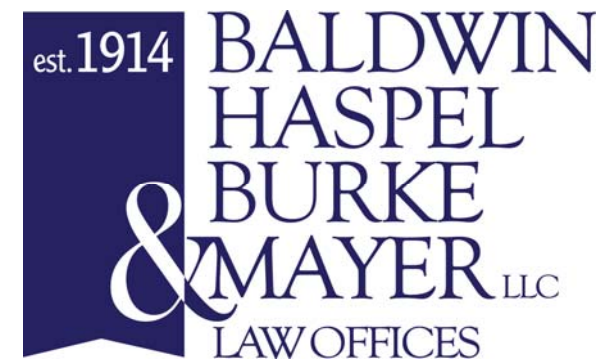
Email: \_\_\_\_\_

Name: \_\_\_\_\_

Email: \_\_\_\_\_

**\*Please return by May 8<sup>th</sup>, 2015  
via email, fax or mail.**

**BALDWIN HASPEL BURKE & MAYER, LLC**  
1100 POYDRAS STREET, 36<sup>th</sup> FLOOR  
NEW ORLEANS, LA 70163



**32<sup>nd</sup> ANNUAL  
LIFE INSURANCE  
SEMINAR**

**Thurs., May 14<sup>th</sup>, 2015**

Holiday Inn  
Magnolia Ballroom  
2261 N. Causeway Blvd.  
Metairie, LA 70001

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**For additional information contact  
Katie Kelly at 504-585-7816 or  
kkelly@hbmlaw.com.**

## LIFE INSURANCE UPDATE 2015

**1:00-1:30 P.M.**

Registration and Opening Remarks

**1:30-2:30 P.M.**

**Federal & State Tax Updates**

*Speakers:* Leon Rittenberg III &  
Matthew Treuting

**2:30-3:30 P.M.**

**Ownership of Life Insurance Policies**

*Speakers:* Drew Sullivan &  
Karl Zimmermann

**3:30-3:45 P.M. Break**

**3:45 P.M.-4:45 P.M.**

**Estate Planning Case Study and  
Panel Discussion**

*Speakers:* Brian Johnson, Matt Miller, Larry  
Mobley, John Rouchell & Karl Zimmermann

**4:45 P.M. Cocktail Reception**

## 32<sup>ND</sup> ANNUAL LIFE INSURANCE SEMINAR

Our Tax and Estate Planning group has developed another program of interest to Life Underwriters. This year's program will include a review of federal and state tax law updates followed by a discussion of issues with respect to the ownership of life insurance policies. The program will conclude with a case study and panel discussion focusing on estate planning for closely-held businesses.

### SEMINAR OVERVIEW:

- Eligible for **three (3)** hours of **CE** (approved by the LDI and CFP Board)
- **FREE** of charge
- Light snacks and beverages provided throughout the day
- Program outlines distributed
- Cocktail reception to follow

Please complete this registration form  
and return it to our office by  
**May 8<sup>th</sup>, 2015.**

## RETURN YOUR REGISTRATION TO:

### MAIL:

ATTN: KATIE KELLY  
BALDWIN HASPEL BURKE & MAYER  
1100 POYDRAS STREET, 36<sup>th</sup> FLOOR  
NEW ORLEANS, LA 70163

### FAX:

504-293-5650

**REGISTRATION: 1:00-1:30 P.M.**

**PROGRAM: 1:30-4:45 P.M.**

**RECEPTION: 4:45 P.M.**

**THURSDAY, MAY 14<sup>th</sup>, 2015**

**HOLIDAY INN  
MAGNOLIA BALLROOM  
2261 N. CAUSEWAY BLVD.  
METAIRIE, LA 70001**

.....  
BALDWIN HASPEL BURKE & MAYER, LLC  
1100 POYDRAS STREET, 36<sup>th</sup> FLOOR  
NEW ORLEANS, LA 70163

Phone: 504-569-2900  
Fax: 504-569-2099  
www.bhbmlaw.com