

**REGISTRATION  
FORM**

PLEASE CHECK ONE OF THE FOLLOWING:

I WILL BE ATTENDING  
ALONE.

I WILL BE ATTENDING  
WITH OTHERS.

Total attending: \_\_\_\_\_

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

**NAMES & EMAIL ADDRESSES OF  
ADDITIONAL REGISTRANTS:**

Name: \_\_\_\_\_

Email: \_\_\_\_\_

Name: \_\_\_\_\_

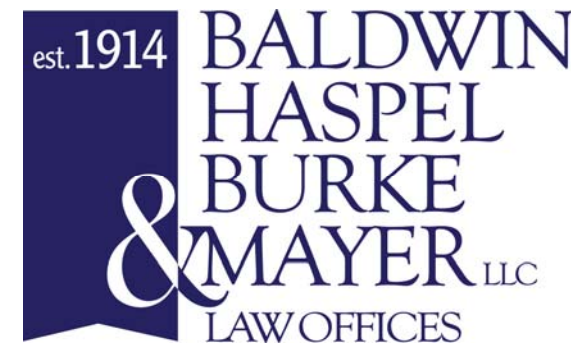
Email: \_\_\_\_\_

Name: \_\_\_\_\_

Email: \_\_\_\_\_

**\*Please return by May 8, 2019  
via email, fax or mail.**

**BALDWIN HASPEL BURKE & MAYER, LLC**  
1100 POYDRAS STREET, 36<sup>th</sup> FLOOR  
NEW ORLEANS, LA 70163



**36<sup>th</sup> ANNUAL ESTATE  
PLANNING SEMINAR  
FOR  
LIFE UNDERWRITERS**

**Wednesday, May 15, 2019**

**\*\*LOCATION\*\***

Sheraton Metairie  
4 Galleria Boulevard  
Metairie, LA 70001

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For additional information contact  
Katie Kelly at 504-585-7816 or  
kkelly@hbmlaw.com.

## 2019 AGENDA

**1:00-1:30 P.M.**

**Registration and Opening Remarks**

**1:30 P.M.-2:00 P.M.**

**Estate Planning in Louisiana**

*Speakers:* John Rouchell, Matthew Treuting

**2:00 P.M.-2:10 P.M.**

**Break**

**2:10 P.M.-3:10 P.M.**

**Tax Law Update**

*Speakers:* Leon Rittenberg III, Andrew Sullivan

**3:10 P.M.-3:20 P.M.**

**Break**

**3:20 P.M.-4:50 P.M.**

**Estate Planning Case Study and Panel Discussion**

*Speakers:* Karl Zimmermann, Matt Miller, Jack Casanova, Larry Mobley

**4:50 P.M. Cocktail Reception**

## 36<sup>TH</sup> ANNUAL ESTATE PLANNING SEMINAR FOR LIFE UNDERWRITERS

Our tax and estate planning group has developed another program of interest to life underwriters. This year's program will include a discussion on the importance of an estate plan in Louisiana, followed by a tax law update. The program will conclude with a case study and panel discussion on estate planning for closely-held businesses.

### SEMINAR OVERVIEW:

- Eligible for **three (3)** hours of **CE** (*pending approval by the LDI and CFP Board*)
- **FREE** of charge
- Light snacks and beverages provided throughout the day
- Program outlines distributed
- Cocktail reception to follow

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Please complete this registration form and return it to our office by  
**May 8, 2019.**

## RETURN YOUR REGISTRATION TO:

**EMAIL:** [KKELLY@BHBMLAW.COM](mailto:KKELLY@BHBMLAW.COM)

**FAX:**

504-293-5650

**MAIL:**

ATTN: KATIE KELLY  
BALDWIN HASPEL BURKE & MAYER  
1100 POYDRAS STREET, 36<sup>TH</sup> FLOOR  
NEW ORLEANS, LA 70163

**REGISTRATION: 1:00-1:30 P.M.**

**PROGRAM: 1:30-4:50 P.M.**

**RECEPTION: 4:50 P.M.**

**WEDNESDAY, MAY 15, 2019**

**\*\*LOCATION\*\***

**SHERATON METAIRIE  
4 GALLERIA BOULEVARD  
METAIRIE, LA 70001**

.....  
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