

**REGISTRATION
FORM**

SEMINAR ATTENDING (circle one):

Northshore (10/18) Metairie (11/8)

Name: _____

Company: _____

Address: _____

Telephone: _____

Email: _____

REGISTRATION FEE: \$70

Payment with Credit Card:

Card #: _____

Name on Card: _____

Expiration Date: _____

Security Code: _____

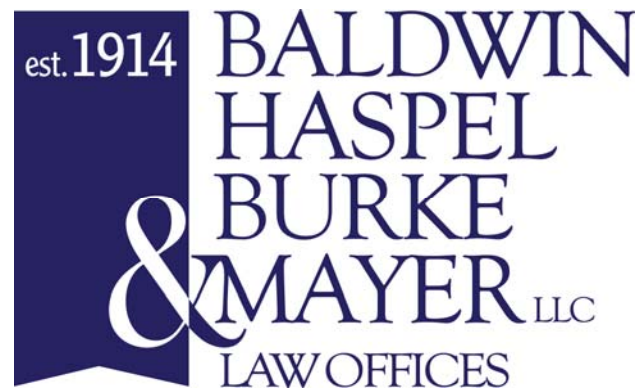
Billing Address: _____

Payment with Check:

Make check payable to:

Baldwin Haspel Burke & Mayer, LLC

BALDWIN HASPEL BURKE & MAYER, LLC
1100 POYDRAS STREET, 36th FLOOR
NEW ORLEANS, LA 70163



34th ANNUAL SEMINAR FOR

**CERTIFIED PUBLIC
ACCOUNTANTS**

NORTHSHORE - OCTOBER 18, 2017

CLARION INN & SUITES

501 N. HWY 190

COVINGTON, LA 70433

METAIRIE - NOVEMBER 8, 2017

SHERATON METAIRIE

FOUR GALLERIA BOULEVARD

METAIRIE, LA 70001

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www.bhbmlaw.com | phone 504.569.2900

CPA SEMINAR AGENDA 2017

12:30-1:00 P.M. - REGISTRATION

1:00-1:10 P.M.

Welcome, Opening Remarks

1:10-2:15 P.M.

Current Events

Speakers: Leon Rittenberg III, Matthew Treuting & Tom Cortazzo

2:15-3:15 P.M.

Use of Grantor Trusts in Sophisticated Estate Planning

Speaker: John Rouchell

3:15-3:30 P.M. - BREAK

3:30-4:45 P.M.

Case Study and Panel Discussion

Speakers: Karl Zimmermann, Drew Sullivan, Jack Casanova & Brodie Glenn

4:45 P.M. - COCKTAIL RECEPTION

Cocktails and hors d'oeuvres served

34TH ANNUAL SEMINAR FOR CPAs

Baldwin Haspel Burke & Mayer presents its 34th Annual Seminar for Certified Public Accountants. This program will include a review of current events and the use of grantor trusts in estate planning. The program will conclude with a panel discussion and case study.

SEMINAR OVERVIEW:

- Eligible for four (4) hours of CE credit (CPA)
- \$70 registration fee (payable by check or credit card only)
- Program outlines, including a certificate of attendance, will be distributed at the seminar
- Light snacks and beverages provided throughout the day
- Cocktail reception to follow program
- Please submit completed registration form and payment no later than a week prior to your selected seminar date.

For additional information, contact
Katie at kkelly@bhbmlaw.com.

RETURN YOUR REGISTRATION TO:

EMAIL:

kkelly@bhbmlaw.com

MAIL:

Attn: Katie Kelly
Baldwin Haspel Burke & Mayer LLC
1100 Poydras Street, 36th Floor
New Orleans, LA 70163

FAX:

504.293.5650

SCHEDULE:

Registration: 12:30-1:00 P.M.

Program: 1:00-4:45 P.M.

Reception: 4:45 P.M.

DATES/LOCATIONS:

NORTHSHORE

WEDNESDAY, OCT. 18TH

Clarion Inn & Suites
501 N. Hwy 190
Covington, LA 70433

METAIRIE

WEDNESDAY, NOV. 8TH

Sheraton Metairie
4 Galleria Boulevard
Metairie, LA 70001

*Please submit registration form and payment no later than 1-week prior to your selected seminar date.