

**REGISTRATION
FORM**

PLEASE CHECK ONE OF THE FOLLOWING:

____ I WILL BE ATTENDING
ALONE.

____ I WILL BE ATTENDING
WITH OTHERS.

Total attending: _____

Name: _____

Company: _____

Address: _____

Telephone: _____

Email: _____

**NAMES & EMAIL ADDRESSES OF
ADDITIONAL REGISTRANTS:**

Name: _____

Email: _____

Name: _____

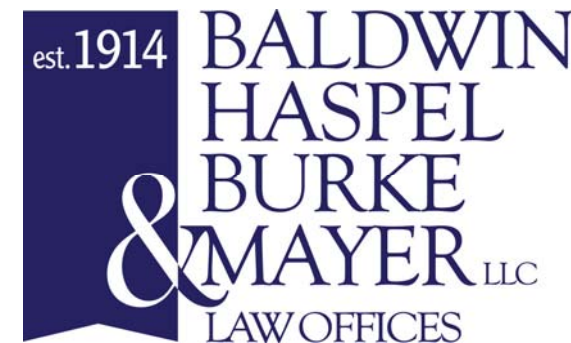
Email: _____

Name: _____

Email: _____

***Please return by May 3, 2017
via email, mail or fax.**

BALDWIN HASPEL BURKE & MAYER, LLC
1100 POYDRAS STREET, 36th FLOOR
NEW ORLEANS, LA 70163



**34th ANNUAL ESTATE
PLANNING SEMINAR
FOR
LIFE UNDERWRITERS**

Wednesday, May 10, 2017

****NEW LOCATION****
Sheraton Metairie
4 Galleria Boulevard
Metairie, LA 70001

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For additional information contact
Katie Kelly at 504-585-7816 or
kkelly@hbmlaw.com.

2017 AGENDA

1:00-1:30 P.M.

Registration and Opening Remarks

1:30 P.M.-2:15 P.M.

Federal & State Tax Updates

Speakers: Leon Rittenberg III &
Matthew Treuting

2:15 P.M.-3:00 P.M.

Life Insurance Beyond Estate Taxes

Speaker: Joel Mendler

3:00 P.M.-3:30 P.M.

Break

3:30 P.M.-5:00 P.M.

**Estate Planning Case Study and
Panel Discussion**

Speakers: Karl Zimmermann, John Rouchell,
Andrew Sullivan & Jenny Rigterink

5:00 P.M. Cocktail Reception

34TH ANNUAL ESTATE PLANNING SEMINAR FOR LIFE UNDERWRITERS

Our tax and estate planning group has developed another program of interest to life underwriters. This year's program will include a review of federal and state tax law updates, followed by a discussion on life insurance in a time of estate tax uncertainty. The program will conclude with a case study and panel discussion on estate planning for closely-held businesses.

SEMINAR OVERVIEW:

- Eligible for **three (3)** hours of **CE** (pending approval by the LDI and CFP Board)
- **FREE** of charge
- Light snacks and beverages provided throughout the day
- Program outlines distributed
- Cocktail reception to follow

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Please complete this registration form
and return it to our office by
May 3, 2017.

RETURN YOUR REGISTRATION TO:

EMAIL: KKELLY@BHBMLAW.COM

MAIL:

ATTN: KATIE KELLY
BALDWIN HASPEL BURKE & MAYER
1100 POYDRAS STREET, 36TH FLOOR
NEW ORLEANS, LA 70163

FAX:

504-293-5650

REGISTRATION: 1:00-1:30 P.M.

PROGRAM: 1:30-5:00 P.M.

RECEPTION: 5:00 P.M.

WEDNESDAY, MAY 10, 2017

****NEW LOCATION****

**SHERATON METAIRIE
4 GALLERIA BOULEVARD
METAIRIE, LA 70001**

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New Orleans, LA 70163
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